QUALIFYING LIFE EVENT AND BENEFIT CHANGE FORM

Benefit Health Plan, Inc
ADMINISTRATORS

EMPLOYER:		DATE OF CHANGE:	
LOCATION:			

TYPE OF CHANGE	□ NAME □ ADDRESS □ QLE □ PHONE □ EMAIL □ BENEFICIARY

EMPLOYEE LAST NAME	FIRST NAME	MI	DOB (mm/dd/yy)	SOCIAL SECURITY NUMBER

EMPLOYEE MAILING ADDRESS	STREET	APT#	CITY	STATE	ZIP CODE

EMAIL ADDRESS	PHONE	GENGER	
		□ M	□ F

Events consistent with adding family members to coverage:

- ☐ Marriage (certified marriage certificate)
- ☐ Birth or Adoption (birth certificate/hospital announcement or adoption agreement)
- ☐ Judgment, Decree, or Order to Add Child (court order)
- ☐ Lost eligibility Under Governmental Plan (government documentation)
- ☐ Lost eligibility Under Medicare or Medicaid (government documentation)
- ☐ Spouse or Child Lost Eligibility Under Their Employers Plan (employer documentation)

Events consistent with removing family members from coverage:

- ☐ Divorce (divorce decree)
- ☐ Death of Spouse (documentation validating death)
- ☐ Death of Child (documentation validating death)
- ☐ Child Covered Under Plan Lost Eligibility (documentation to support)
- ☐ Judgment, Decree or Order to Remove Child (court order)
- ☐ Gained Eligibility Under Medicare or Medicaid (government documentation)
- ☐ Spouse or Child Gained Eligibility Under Their Employers Plan (employer documentation)

Other events:

- ☐ Employment Change: ☐ Full-time to Part-time ☐ Part-time to Full-time
- ☐ Unpaid Leave Began
- ☐ Unpaid Leave Ended
- ☐ Dependent Care Cost or Coverage Change (documentation from dependent care provider)
- ☐ HIPAA Special Enrollment Due to Loss of Other Coverage (HIPAA certificate)
- ☐ Move Affecting Eligibility for Health Care Plan (agency validates move)
- ☐ Other Employers Open Enrollment or Plan Change (employer documentation)
- ☐ Enrollment in a Marketplace Exchange Health Plan (Documentation of the Marketplace coverage enrollment and the effective date of coverage)

ADD COVERAGE FOR: □ SPOUSE □ CHILD □ CHILDREN □ FAMILY

TERMINATE COVERAGE FOR: □ SPOUSE □ CHILD □ CHILDREN □ FAMILY

DEPENDENTS:

	LAST NAME	FIRST NAME	SEX		DOB (mm/dd/yy)			SOCIAL SECURITY NUMBER		
SPOUSE:										
CHILD:										
CHILD:										
CHILD:										
CHILD:										
CHILD:										

CHANGE PLAN ELECTION TO:

PLEASE CHECK ONE OPTION:

	DEDUCTIBLE LEVEL	NETWORK
VISIT LIMIT	CHOICE OF: ☐ $250 ☐ $500 ☐ $750 ☐ $1,000 ☐ $1,500	☐ PHCS
MAJOR MEDICAL	CHOICE OF: ☐ $1,000 ☐ $2,500 ☐ $3,500 ☐ $4,900 ☐ $7,250	☐ PHCS
HSA MAJOR MEDICAL	CHOICE OF: ☐ $3,500 ☐ $5,000 ☐ $8,300	☐ PHCS
COPAY PPO	CHOICE OF: ☐ $500 ☐ $750 ☐ $1,000 ☐ $1,500	☐ PHCS

OTHER COVERAGE INFORMATION

DO YOU OR YOUR DEPENDENTS HAVE OTHER MEDICAL COVERAGE UNDER ANOTHER HEALTH PLAN SUCH AS AN EMPLOYER SPONSORE GROUP HEALTH PLAN OR HMO, INDIVIDUAL POLICY, MEDICARE, MEDICAID OR CHAMPUS? □ YES □ NO

IF YES, PLEASE PROVIDE:

CARRIER		EFFECTIVE DATE		GROUP #	

AUTHORIZATION

I HEREBY REQUEST COVERAGE UNDER THE GROUP POLICY(IES) ISSUED BY MY EMPLOYER'S HEALTH PLAN.
I AUTHORIZE MY EMPLOYER TO DEDUCT FROM MY EARNINGS ANY REQUIRED CONTRIBUTIONS.
I AM AN ELIGIBLE EMPLOYEE MEETING THE REQUIREMENTS OF PARTICIPATION WITH MY EMPLOYER. I UNDERSTAND THAT MY ELECTION OF COVERAGES ABOVE DOES NOT AUTOMATICALLY GUARANTEE THAT COVERAGE IS IN FORCE. ALL ELIGIBILITY REQUIREMENTS OF THE POLICY(IES) MUST BE PROPERLY SATISFIED BEFORE COVERAGE BECOMES EFFECTIVE AND TO REMAIN ACTIVE. Proof of my qualifying life event is being submitted concurrently with this form. I understand that coverage changes related to a qualifying life event are subject to verification

EMPLOYEES SIGNATURE:	DATE
(REQUIRED)	(REQUIRED)

Submit to Admin@lifexresearch.com