Lively

LIVELY X × XGB PARTNERSHIP

Welcome to your Lively HSA.

We're thrilled to welcome you to Lively as part of the XGB and Lively X partnership. Your new Health Savings Account (HSA) is a powerful, tax-advantaged way to save, spend, and invest in your well-being — and getting started only takes a few minutes.

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GOOD NEWS

Missed contributions? Deposited within two weeks.

Based on your medical plan enrollment, you're eligible for HSA contributions. Once you complete registration, any past contributions you've missed will land in your HSA **within the next two weeks**. Your account just needs to be active first — so complete your registration as soon as your invitation email arrives.

LOOK OUT FOR THIS EMAIL

An invitation from Lively is on its way

Watch your inbox for a message from Lively. The subject line will be **one of these two**: Activate Your Lively Account or Welcome to Lively. Click the unique registration link inside to claim your account.

HSA QUICK START · 3 SIMPLE STEPS

1

Open & register

Find your invitation email, click the link, and set up your Lively login credentials.

2

Confirm your details

Verify your personal information to officially open your HSA under Lively X.

3

Get your debit card

Your physical Lively X debit card is automatically ordered and mailed to your home.

TWO WAYS TO USE IT — WHICHEVER FITS YOUR DAY



ON YOUR DESKTOP

The Lively web portal

Sign in at livelyme.com to manage your profile, view investments, link a bank account, and upload receipts.



ON THE GO

The Lively mobile app

Download for iOS or Android to view balances, snap photos of receipts for reimbursement, and access a digital version of your debit card.

* **Heads up on your card:** your physical Lively X debit card will arrive in the mail within 10–14 days — but you can view and use a digital version in the Lively app as soon as your account is active.